

Indication of Interest

This form allows you to put in a non-binding Indication of Interest to purchase common shares in BioSculpture Technology, Inc. when its Tier 2 Regulation A Offering is qualified by the S.E.C. 1,428,571 common shares with Par Value of \$.001 are being offered for \$3.50 per share.

After qualification, shares shall be sold only in even lots of 100 shares with an Offering Share Price of \$3.50/share. The minimum investment shall be for a minimum of 200 shares or \$700.00 USD minimum.

An investor may invest no more than 10% of the greater of his or her or together with a spouse annual income or net worth excluding the value of the person's primary residence and any loans secured by the residence (up to the value of the residence).

Name

Title

Business

Address

Address (continued)

City

State

Zip Code

Country

Work Phone Number

Home Phone Number

E-mail

Minimum investment is 200 shares. Share price is \$3.50/share USD.

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E-mail this form to ceo@biosculpturetechnology.com or FAX it to (561) 651-7808